

# ADMINISTRATIVE FEE SCHEDULE



COMMUNITY  
FOUNDATION OF UTAH

The Community Foundation of Utah is a mission-driven organization ensuring a brighter tomorrow for Utah. Fees are the fuel for our community impact.

The administrative fee schedules for fundholders are below.

## Donor Advised Funds

Opening Minimum	\$25,000
Contribution Fee	1%
Annual Fee	\$250 or 1.05% whichever is higher

## Donor Advised Endowment Funds

Opening Minimum	\$100,000
Contribution Fee	None
Annual Fee	\$250 or 1.5% whichever is higher

## Separately-Managed Donor Advised Fund

Opening Minimum	\$100,000
Contribution Fee	1%
Annual Fee	\$250 or 1.05% whichever is higher

## Nonprofit Advancement Funds

Opening Minimum	\$25,000
Contribution Fee	1%
Annual Fee	\$250 or 1.05% whichever is higher

## TO OPEN A FUND

Donors: [donor@utahcf.org](mailto:donor@utahcf.org) | Nonprofits: [endowments@utahcf.org](mailto:endowments@utahcf.org)  
801-559-3005 | [www.utahcf.org](http://www.utahcf.org)

# ADMINISTRATIVE FEE SCHEDULE



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## Nonprofit Endowment Funds

Opening Minimum	\$100,000
Contribution Fee	1%
Annual Fee	\$500 or 1.05% whichever is higher

## Corporate Advised Fund

Opening Minimum	\$50,000
Contribution Fee	5%
Annual Fee	\$250 or 1.05% whichever is higher

## Fiscal Sponsorship

Opening Minimum	\$100,000
Contribution Fee	5%
Annual Fee	\$500

## Community Impact Funds

Opening Minimum	\$250,000
Contribution Fee	5%
Annual Fee	\$500 or 1.05% whichever is higher

*"I encourage clients to consider opening a donor-advised fund with the Community Foundation of Utah because even the fees benefit our community."*

Brent Andrewsen, Holland & Hart